

FACTS WHAT DOES **GREAT LAKES RETIREMENT SOLUTIONS, INC.** DO WITH YOUR PERSONAL INFORMATION?

Why? Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What? The types of personal information we collect and share depends on the product or service you have with us. This information can include:

- Social Security Number and Income
- Account Balances and Transaction History
- Assets and Employment History

When you are no longer our customer, we continue to share your information as described in this notice

How? All financial companies need to share clients’ personal information to run their everyday business. In the section below, we list the reasons companies can share their clients’ personal information; the reasons Great Lakes Retirement Solutions, *Inc.* chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information?	Does Great Lakes Retirement Solutions, Inc. Share?	Can you limit this sharing?
For our everyday business purposes - Such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes - To offer our products and services to you	Yes	No
For Joint Marketing with other financial companies	No	We don’t share.
For our affiliates’ everyday business purposes - Information about your transactions and experiences	No	We don’t share.
For our affiliates’ everyday business purposes - Information about your creditworthiness	No	We don’t share.
For non-affiliates to market to you	No	We don’t share.

Questions? Please Call 989-751-1177 or visit www.greatlakesretirementsolutions.com